



# Ivans Exchange™ is the online tool to manage carrier download connections.

**Ivans Exchange** is a complimentary online tool that helps you easily view and manage current and new carrier download connections. No more wondering which lines of business your agency and your carrier partners are downloading. It's all right there.

The easy-to-understand dashboards give you a full picture of your current and potential download activity through a single application, simplifying your carrier connectivity. Ivans Exchange also allows you to let your carriers know which lines of business you'd like to download, as well as the quality of your current connections, creating an open line of communication for feedback and requests.

Optimize your download workflows and simplify the way your agency communicates with your carrier partners so your team can work smarter and provide better service to your policyholders.

**“With so many companies out there that download, it's hard to keep track of what you are or are not downloading. Ivans Exchange solves this problem.”**

**Kristy Wilson, Business Insurance Advisor, Kellerman Insurance**



## Allows your business to

- Use a single application to manage all download activity
- Reduce time spent manually managing administrative tasks
- Have a complete picture of your current and potential download activity
- Keep carriers updated on download quality and future download interest



# Capabilities

## Personalized Download Connections Reports

Lets you indicate interest in specific carrier download and sends you a notification when new lines of business are available for download. Find the report in your application or schedule the report to download via email without having to log into the system.

## Download Dashboards

Shows the latest download offerings and download connections that are not turned on at your agency. It also monitors the number of download transactions your agency is receiving per line of business and per carrier.

## Carrier Interface Contact Information

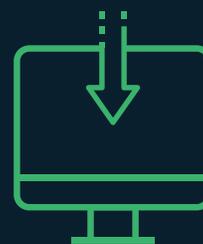
Displays contact information directly within Ivans Exchange for easy communication.

## Single Policy Resend

Quickly find and resend policies, claim details and eDocs that have already been downloaded. Multiple commission statement downloads can also be easily resent at once, saving you time and limiting one-off calls to carriers.

## Book Roll

Automates the matching and sharing of policy information. Personal Lines available to book roll include: Homeowners, Automobile, Dwelling Fire, Inland Marine, Umbrella, Watercraft, Mobile Home and Flood.



**In 2021, active downloads increased by more than 91,000 over the previous year.**

Source: Ivans

## Why Ivans?

Ivans is where insurance carriers, agents, and MGAs come together to grow their businesses. Every day, our 34,000 agents and 450 carrier partners plug into technology that empowers them to better determine appetite and eligibility, swiftly produce quotes, get accurate claims and commission updates, automatically communicate policy data, and connect to one another to drive new business. With easier ways to get the day's work done, insurance professionals can open the door to more revenue without letting complexity in behind it.

**Call 855.233.9128**  
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